

# FARMER & READY

*A Law Corporation*

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## Debtor(s) Questionnaire

You are required to provide certain information to the court when you file bankruptcy. It is our obligation to make diligent inquiry of you so as to obtain information to include in your bankruptcy petition. Please fill out this questionnaire **completely, accurately, and neatly** and bring it with you to your first appointment. When you are asked to provide us with documents, we request that you bring them with you to your first appointment.

1. Give your FULL name(s) and any other name(s) you have been known by in the last 8 years. If you are married, put requested spouse's information into form under "Joint-Debtor". Please include any business or fictitious names:

Debtor: (first, middle & last)	Joint-Debtor: (first, middle & last)

2. Social security number and/or tax identification number:

Debtor:	Joint: Debtor

3. Date of Birth:

Debtor:	Joint Debtor:

4. Current street address, mailing address, other addresses used within last 3 years and duration of occupancy:

Physical address: _____ _____	Duration: (mo/yr) from: _____ to: _____
Mailing address: _____ _____	Duration: (mo/yr) from: _____ to: _____
Previous address: _____ _____	Duration: (mo/yr) from: _____ to: _____

Previous address: _____ _____	Duration: (mo/yr) from: _____ to: _____
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5. Have you ever filed for bankruptcy protection before? If yes, please provide us with as much information as possible (i.e. year, chapter, city, state, district, case number, filing date and discharge/dismiss date): \_\_\_\_\_

6. List ALL real property owned by you. Please provide us with a record of each property.

Property address:	Lender's name & address:	Account Number:	Current market value:	Amount owing:	Purchase date:
_____ _____	_____ _____		\$ _____	\$ _____	(mo/yr) _____
_____ _____	_____ _____		\$ _____	\$ _____	(mo/yr) _____
_____ _____	_____ _____		\$ _____	\$ _____	(mo/yr) _____

7. List ALL property transfers in which you have been party to for the past two years. Please provide us with a record of each property transfer.

Property Address:	Lender's name & address:	Account Number:	Current market value:	Amount owing:	Transfer date:
_____ _____	_____ _____		\$ _____	\$ _____	\$ _____
_____ _____	_____ _____		\$ _____	\$ _____	\$ _____
_____ _____	_____ _____		\$ _____	\$ _____	\$ _____

8. Please list all secured transactions over the past 2 ½ years (car loans, purchase of real property). Please provide us with a record of each transaction.

Secured Property:	Lender's name & address:	Account Number:	Current Market Value:	Amount Owning:	Date Property Acquired:
_____ _____	_____ _____ _____		\$ _____	\$ _____	
_____ _____	_____ _____ _____		\$ _____	\$ _____	
_____ _____	_____ _____ _____		\$ _____	\$ _____	

9. Please list your banking institutions (include those closed within 1 year) and IRA accounts. Please provide us with copies of account statements for the past 6 months.

Name & address:	Account Number:	Checking, Savings, or IRA:	Balance:
_____ _____ _____	# _____	_____	\$ _____
_____ _____ _____	# _____	_____	\$ _____
_____ _____ _____	# _____	_____	\$ _____
_____ _____ _____	# _____	_____	\$ _____

10. Please list ALL vehicles owned by you:

Yr: _____ Make: _____ Model : _____ Mileage: _____ VIN#: _____	Acct #: _____ Lender's Name _____ Lender's Address: _____ _____	Amount Owe: \$ _____
Yr: _____ Make: _____ Model : _____ Mileage: _____ VIN#: _____	Acct #: _____ Lender's Name _____ Lender's Address: _____ _____	Amount Owe: \$ _____
Yr: _____ Make: _____ Model : _____ Mileage: _____ VIN#: _____	Acct #: _____ Lender's Name _____ Lender's Address: _____ _____	Amount Owe: \$ _____
Yr: _____ Make: _____ Model : _____ Mileage: _____ VIN#: _____	Acct #: _____ Lender's Name _____ Lender's Address: _____ _____	Amount Owe: \$ _____

11. Please list ALL stocks and bonds owned by you and their value: \_\_\_\_\_

12. Do you have a retirement plan, or an IRA with your employer? If yes, list the type (i.e. 401k, ERISA, Pension, IRA, etc.), and the amount of your vested interest: \_\_\_\_\_

13. Do you have an Educational Individual Retirement account, State Tuition Program or Medical Savings Plan? If yes, please list the amount vested and provide us with a copy of you statements for the past 90 days: \_\_\_\_\_

14. Please provide us with copies of all insurance policies.

15. Did you receive a tax refund last year? If yes, please state the amount and whether the refund was received from Federal or State: \_\_\_\_\_

16. Are you entitled to any tax refunds not yet received? If yes, please state amounts and whether the refund is from Federal or State: \_\_\_\_\_

17. Please provide us with copies of all pending causes of action with which you are a plaintiff or defendant, copies of any judgments against you, and copies of orders creating domestic support obligations.

18. List dependents living in/out of your home:

Name:	Relationship:	Age:

19. Have you received income from any other source in the last 2 years? If yes, please describe in detail and provide us evidence of payment: (i.e. rentals, sale of property, inheritance, gifts, etc.)

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20. Have you engaged in any business within the last 6 years? If yes, please provide name & address of business, type of business, dates in business: \_\_\_\_\_

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21. Do you have any interest in any partnerships? If yes, please explain: \_\_\_\_\_

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22. Employment information: Please provide us with a statement showing the amount of monthly net income itemized to show how the amount is calculated, and a copy of your pay stubs from the past 6 months. If you are anticipating an increase in income over the next 12-month period, please provide us with information with regard to this increase.

Debtor:

Name & address of employer:	Position:	How long?
_____	_____	_____
_____	_____	_____
_____	_____	_____

Joint Debtor:

Name & address of employer:	Position:	How long?
_____	_____	_____
_____	_____	_____
_____	_____	_____

23. Please list gross income and source for the following years: **\*\*Please attach copies of 2019 & 2018 taxes\*\***

Debtor:

2020 \$	(year to date)	2019 \$	2018 \$
source:		source:	source:

co-Debtor:

2020 \$	(year to date)	2019 \$	2018 \$
source:		source:	source:

24. Please list any bookkeepers or accountants, addresses and dates services rendered (mo/yr to mo/yr):

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25. Please list any UNSECURED debt (not already listed): Please note that you must list **ALL** of your debt, including debts you intend to pay, debts that will not be discharged (such as student loans and child support), debts that you cosigned for someone else or that someone else cosigned for you, and debts to family members. Attach additional sheets if you do not have sufficient space to include all the information. Please provide us with a copy of **ALL** bills for the past 90 days.

Creditor Name & Address:	Account #:	Yr. debt began & description of debt:	Amount Owed:
<hr/> <hr/> <hr/>			\$
<hr/> <hr/> <hr/>			\$
<hr/> <hr/> <hr/>			\$
<hr/> <hr/> <hr/>			\$
<hr/> <hr/> <hr/>			\$
<hr/> <hr/> <hr/>			\$
<hr/> <hr/> <hr/>			\$
<hr/> <hr/> <hr/>			\$

Creditor Name & Address:	Account #:	Year debt began and description of debt	Amount Owed:
_____ _____ _____			\$
_____ _____ _____			\$
_____ _____ _____			\$
_____ _____ _____			\$
_____ _____ _____			\$
_____ _____ _____			\$
_____ _____ _____			\$
_____ _____ _____			\$
_____ _____ _____			\$

26. Estimate your monthly expenses as accurately as possible. This should not include payments or expenses that will be listed on the bankruptcy petition for discharge. Please provide us with a copy of **ALL** bills for the past 90 days.

Rent / Mortgage	\$
Electricity and heating fuel	\$
Water/sewer	\$
Telephone	\$
Garbage	\$
Security	\$
Cable	\$
Home maintenance	\$
Food	\$
Clothing	\$
Laundry & dry cleaning	\$
Medical & dental expenses	\$
Transportation	\$
Recreation, clubs, and entertainment, newspapers, magazines, etc.	\$
Charitable contributions	\$
Insurance:	\$
Homeowners or renters	\$
Life	\$
Health	\$
Auto	\$
Other	\$
Real Estate (property taxes)	\$
Installment payments:	
Auto	\$
Other	\$
Alimony, maintenance, and support paid to others	\$
Payments for support of additional dependents not living with you	\$
Regular expenses from operation of business, profession or farm	\$
Miscellaneous (please describe)	\$

FEES AND/OR FILING FEE QUOTES MAY BE SUBJECT TO CHANGE FOLLOWING  
AMENDMENTS TO EXISTING LAW, OR SIGNIFICANT TIME DELAYS

### *Free Annual Credit Reports*

**We are required to have a copy of your credit report. Each of the three credit reporting companies is required by Federal law to provide you with a free annual credit report. You may request your free report by visiting the following website: <https://www.annualcreditreport.com/cra/index.jsp>. You may also make your request by calling 1-877-322-8228. We suggest that you request one report, once a year, from each reporting company.**